

The County of Vermilion River



DEVELOPERS PACKAGE



Investing in the County of Vermilion River

The County of Vermilion River is poised for investment as Administration and Council continue to focus on Economic Development and new growth opportunities. Now is the time to plant roots for your next business venture or expansion.

The County is a large, rural municipality with a diversified economy, and a population of over 8,000 people. It is a dynamic, friendly place to do business with strong growth potential. There are business opportunities in the energy and agricultural sectors of the community, reasonable land costs, and it boasts a skilled, highly adaptable labour force.

There are eight unincorporated hamlets, three villages and one town located within the geographic boundaries of the County, producing a larger regional population of over 13,500. The closest major City of Lloydminster borders the County in the East, which continues to bolster our industry and tourism revenues.

The combined populations of the County's full geographic region along with the City of Lloydminster, opens up a Trade Area of over 45,000.

Our municipal operations are based out of Kitscoty, Alberta—near the geographic center of the County. The many features, amenities and opportunities in our municipality make it "A sustainable and diversified community with opportunities for all".

Start your investment planning today!

Economic Development Officer 780-846-2244 Economicdevelopment@county24.com www.vermilion-river.com

Key Economic Indicators



Top Industries

(No. of Businesses in Region)

- Agriculture, forestry, fishing & hunting
- Construction
- Other services (except public administration)
- Retail trade
- Professional, scientific and technical services



VERMILION River



Location

The County of Vermilion River (CVR) is a rural municipality in east-central Alberta. The eastern border coincides with the Alberta-Saskatchewan border and the City of Lloydminster.

Accessibility

An excellent transportation system that connects your business to global markets. Highway 16 (TransCanada Yellowhead) runs through the center of the County and is the major northern east/west trade route connecting to the west coast ports. Rail access exists with CN's northern secondary mainline traveling east/west with a terminal point in Vermilion. Air service exists with Airports in Vermilion and Lloydminster, and close access to international airports in Edmonton and Calgary.



Economic Profile

Transportation

The County of Vermilion River is well served with a network of quality transportation systems. The transportation infrastructure in the County is a major factor in supporting the primary industries in the region including the oil and gas industry, related oil and gas service industries, and the County's varied agriculture operations. The County's integrated highway, rail and air systems allow for efficient delivery and transport of goods and people throughout the communities in the County of Vermilion River.

Transportation System

ROAD SYSTEM

- · East/West Highway 16 (Yellowhead), 45 & 619
- North/South Highways 41, 893, 897 & 17

The main east-west highway traversing central Alberta, Provincial Highway 16, travels directly through the County of Vermilion River. The highway is designated as a core route in Canada's National Highway System and forms the Yellowhead branch of the Trans-Canada Highway. Highway 45 connects several communities in the County and to the two dominant north-south routes, Highway 41 and Highway 897. These two routes provide connection into the industrial developments of northeastern Alberta as well as tourism destinations both in northeastern Alberta and northwestern Saskatchewan. Highways 893 and 17 also connect the region from north to south, intersecting Highways 45, 16 and 619. Highway 14, in the southeast corner of the County, connects to the heavy rail network to the west through Wainwright.

RAIL SYSTEM

Canadian National Railway

CN's northern secondary mainline travels east-west through the County to the south, along Highway 16 and connecting Saskatoon and Edmonton. The Town of Vermilion is a terminal point for CN and contributes to the success of agricultural shipping from this area. Spur trackage is available as well as CN lease land for industrial and commercial entities. There are several spur lines available including ones at Lloydminster, Kitscoty and Vermilion. There is a long siding at the Hamlet of Blackfoot to allow for trains passing.

AIR SERVICE

- Vermilion Airport two asphalt runways: 3300' x 75' (1029m x 22m) and 2200' x 75' (695m x 22m)
- Lloydminster Airport two runways:
 5,579' x 150' (1,700 x 46 m) asphalt and
 1,500 x 100 ft (457 x 30 m) unpaved grass

The County is located approximately 200 kilometres northeast of Edmonton International Airport, which is the primary air passenger and air cargo facility in the Edmonton region and is a major hub facility for Northern Alberta and Northern Canada.

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CLOSEST CANADA/U.S. PORTS OF ENTRY

- Wild Horse
- Willow Creek
- Coutts / Sweet Grass
 - Carway
 - Del Bonita

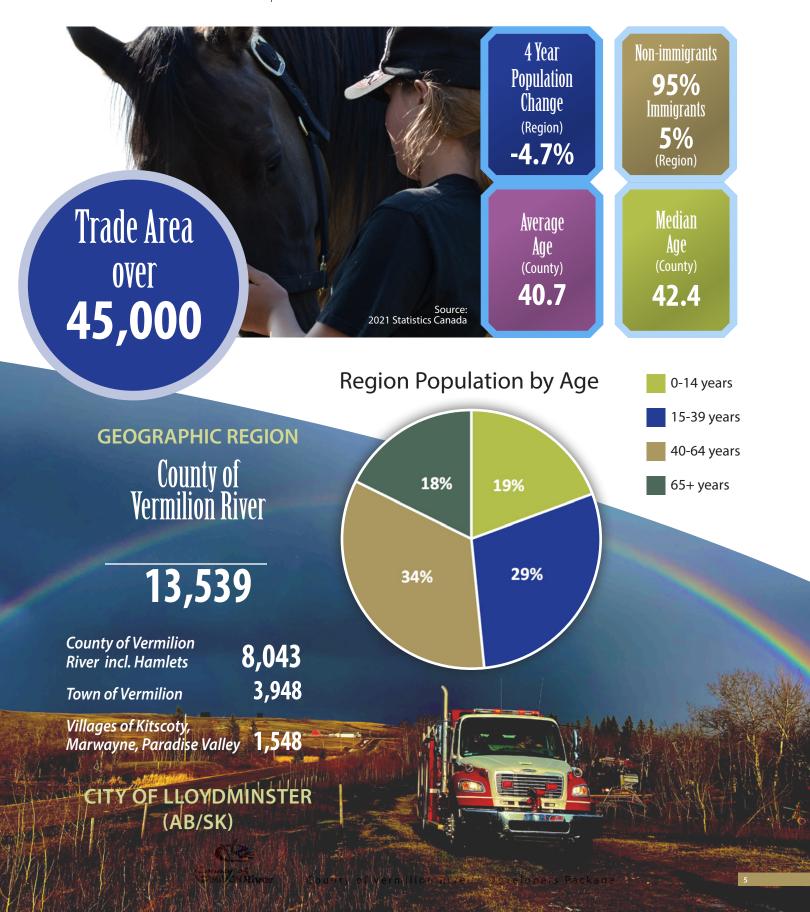
CLOSEST SHIPPING PORTS:

- Port of Prince Rupert, BC
 - Port of Vancouver, BC
 - Port of Victoria, BC
 - Port of Churchill, MB

The area is also serviced by several trucking, bus and courier service companies.

Demographics

The County boasts a trade area of over 45,000, which includes the County's region population of over 13,500 and additional 31,600 residents within the neighbouring City of Lloydminster. The combined area populations bolster the County's tourism and other industry revenues.



County of Vermilion River Natural Gas Refueling Station at Kitscoty

Major Projects

Over **\$718 M** in planned or active major projects impacting the County (as of February 2023)

Grizzley Bear Creek Wind Project \$250 M

Enel Green Power

Consisting of 34 wind turbines, the 152 MW wind project will generate 528 GWh of energy annually and avoid over 343,000 tons of CO2 emissions a year.

Northern Valley Wind Power Project

Elemental Energy

Early stages planning for new wind power infrastructure including Community Outreach and Consultation, Environmental review, Project Impact Studies and Preliminary Layout.



The Alberta Central East (ACE) Regional Waterline \$140 M

A regional entity (owned by the 12 member municipalities) that will supply high quality potable water to the municipalities in the Counties of Minburn, Two Hills and Vermilion River. The full regional system will include 350+ kilometers of pipeline, two Water Transfer (pump) Stations (WTS) located near Vegreville and Lloydminster along with community fill stations and truck fill stations.

Blackfoot Lagoon \$3.89 M

Alberta Municipal Water/Wastewater Partnership and County of Vermilion River

Construction of a discharge line to Blackfoot Creek. Design of expansion of Lagoon holding capacity.

Kenilworth 1 Distributed Energy Resource \$1.4 M

Versorium

Development of natural gas to electrical conversion.

Transmission Power Line Project \$241 M

AltaLink

This is project is required because of projected moderate growth of pipeline load, urban development, industrial and oilsands growth.

Lloydminster Wastewater Treatment Facility \$81.5 M

City of Lloydminster

Constructing a mechanical wastewater treatment facility near the existing wastewater lagoons to establish a modernized efficient system.



Development Permits

\$29.9M (Region) Commercial \$2.6M Industrial \$2.0M

Institutional \$13.2M

Residential \$12.1M

Source: Regional Alberta Dashboard - Adapted from Statistics Canada, Building Permits Survey

Subdivisions (Residential) 18



Development Incentives

\$500 REBATE on residential properties

Provincial incentives: www.investalberta.ca



Land and Available Business Space

There are currently five large industrial areas in the County all with unique attributes.

Location Vacant Parcels

Devonia Business Park NW-31-49-1 www.devoniabusinesspark.com	7
Reinhart Property Management	
Industrial Park	1
• Business Park SE-5-50-1 & NW-9-50-1 www.reinhartpm.com	2
Corridor Business Park N-33-49-1	5
County Energy Park SW-4-50-1	3
Kam's Industrial Park NE-31-49-1	8

Business Resources

The County of Vermilion River takes pride in supporting our businesses with resources and marketing. The County is proud to partner with Business Link and the Lloydminster Chamber of Commerce to provide the Digital Economy Program to businesses in the County.

LOCAL BUSINESS RESOURCES

County of Vermilion River Business Link

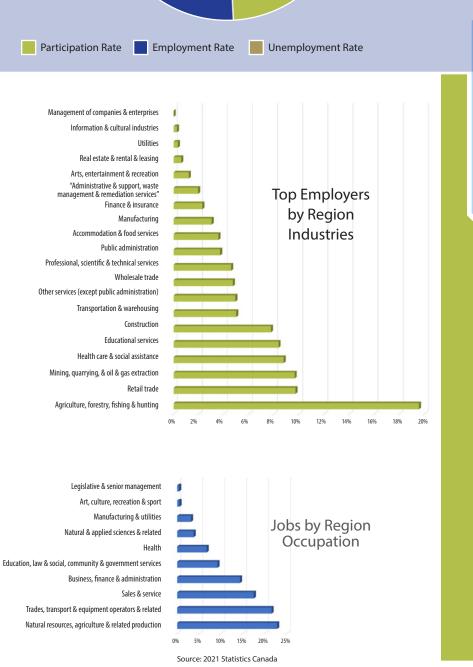
Community Futures -Lloydminster & Region

Chambers of Commerce: Vermilion & District, Marwayne, Lloydminster



Labour Market

The County of Vermilion River Region has an available and educated labour force (over 15 yrs old) of 10,625. Additional labour can be drawn from the neighbouring major City of Lloydminster (over 24,000 in available labour force).



Available

67%

Region Labour

Force:

10,625

PLACE OF WORK STATUS

Occupied Jobs

7,500

Jsual place of work	58%
Worked at home	25%
No fixed workplace address	17%

COMMUTING DESTINATION

To a different census subdivision within census division of residence	47%
Within census subdivision of residence	36%
To a different province or territory	10%
To a different census subdivi and census division within	sion
province or territory of residence	7%

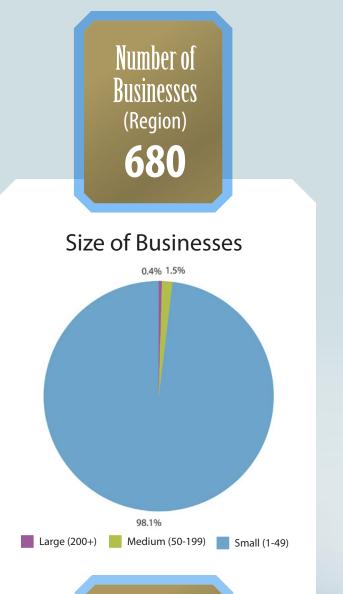


Main Industries Businesses by Industry

Agriculture, forestry, fishing and hunting	
Construction	11
Other services (except public administration)	9
Retail trade	9
Professional, scientific and technical services	8
Transportation and warehousing	7
Mining, quarrying, and oil and gas extraction	5
Health care and social assistance	4
Real estate and rental and leasing	4
Wholesale trade	4
Accommodation and food services	3
Administrative and support, waste management and remediation services	3
Finance and insurance	3
Manufacturing	2
Educational services	1
Arts, entertainment and recreation	1
Information and cultural industries	1
Public administration	1
Management of companies and enterprises	0

Source: Regional Alberta Dashboard: Adapted from 2021 Statistics Canada, Establishment Counts by CSD derived from the Business Register.

A TYPE



Variety of Home-Based Businesses From Mechanical and Welding to Account and Online Sales

Natural Gas

The County of Vermilion River has a natural gas refueling station located at Kitscoty on Highway 16, providing sales of natural gas for commercial fleet fueling.

Residential Sales	\$750,000
Industrial Sales	\$400,000
Total Sales	\$1,150,000
Transportation	1,500,000 GJ
Total Volume	2,650,000 GJ
Total volume	2,650,000 G

Oil

Total Oil Production **1,252,300** m³



Estimated Revenue for Oil Production Over \$300,000,000

(based on an average of \$40/barrel)



Agriculture

Agriculture			
Overview	2016*	2021*	% ±
Number of Farms	1,052	1,125	6.94%
Total Land Area - km2	5,519.75	5,420	-1.81%
Land in Crops - Acres	763,580	825,559	8.12%
Natural land for pasture - Acres	303,450	362,357	19.41%
Number of Farm Operators	1,435	1,525	6.27%
Number of Employees	746	529	-29.09%
Gross Farm Receipts	\$405,991,767	\$655,168,180	61.37%
Livestock Overview			
Value of Livestock & Poultry	\$283,193,398	\$241,232,330	-14.82%
Cattle and Calves #	131,376	152,591	16.15%
Dairy Cows #	n/a	193	n/a
Beef Cows #	n/a	58,217	n/a
Heifers #	16,643	26,123	56.96%
Calves #	42,573	46,165	8.44%
Steers #	18,711	18,522	-1.01%
Bulls #	3,495	3,371	-3.55%
Pigs #	n/a	39,123	n/a
Hens and Chickens #	73,096	134,944	84.61%
Sheep and Lambs #	3,614	1,955	-45.90%
Crop Overview			
Canola - acres	255,773	293,676	14.82%
Wheat - acres	225,534	252,290	11.86%
Barley - acres	82,634	100,721	21.89%
Alfalfa and alfalfa mixtures - acres	64,187	35,628	-44.49%
All other tame hay and fodder crops - acres	27,179	31,522	15.98%
Oats - acres	24,513	31,764	29.58%
Dry field peas - acres	51,066	41,718	-18.31%
Quinoa - acres	4,000	11	-99.73%
Lentils - acres	1,845	320	-82.66%
Total rye - acres	334	594	77.84%
Flaxseed - acres	1,295	4,342	235.29%
Vegetables - acres (excluding greenhouses)	n/a	11	n/a
Total greenhouse area in use - square feet	n/a	23,260	n/a

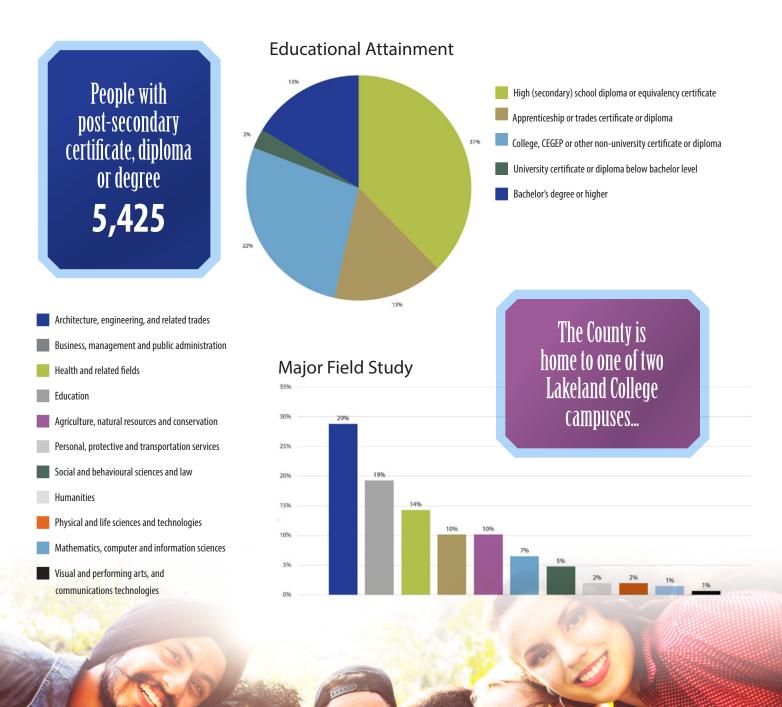
*Source: Statistics Canada Census of Agriculture, and community information for the County of Vermilion River.

Figures are based on number of farms reporting.

n/a - not available from Statistics Canada Census data

Education

The County of Vermilion River Region has an educated and motivated labour force. The County is home to one of two Lakeland College campuses in the Town of Vermilion with the other located an hour away in the City of Lloydminster.



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PROGRAMS:

Agricultural Sciences Business Continuing Education Dual Credit Courses Energy **Environmental Sciences** Fire and Emergency Services Foundational Learning Health and Wellness Human Services **Inclusive Education** Interior Design **Microcredentials** Pesticides Certification Program Trades - Apprenticeship Trades - Pre-employment University Transfer

Lakeland College



At Lakeland College, students take charge of their future and become leaders today through career-relevant, industry-driven programming and experiential learning opportunities. Graduates continue to fuel the workforce of tomorrow within the County of Vermilion River.

Applied Research

The College is committed to pursuing applied research and innovation opportunities that enhance both teaching and learning and support regional economic development.

APPLIED RESEARCH FOCUS AREAS:

Agriculture, Energy and Environment

Our Research Centre and G.N. Sweet Livestock Research Facility at the Vermilion campus are testbeds for innovations in integrated renewable energy systems, bioenergy, livestock research and crop research.



DID YOU KNOW?

One of the largest student managed farms in Canada is located at the Vermilion campus. There are over **20 approved crop-research projects** underway in college-run fields. The **County Energy Park** Lab in Lloydminster, originally developed for the Street Rod Technologies program, is now home to **vehicle restoration** workshops. Lakeland College offers 50+ programs at its campuses in Vermilion and Lloydminster, and through online and off-site programs and courses.



Household Income

Average Individual Income (County) \$60,250

Average Household Income (County) \$120,000



Housing across the Region

HOUSING TYPES

	4,495 770
Rented:	4,473
Owned:	1 105
Movable dwelling	335
Apartment	220
Row house	85
Semi-detached house	25
Single-detached house	4,595

Utilities

Telephone (Landline/Cellular Service)

Internet

(High Speed Wireless, Fibre) Carriers:

- Bellevista Broadband
- MCSNet
- Xplore
- Bell
- Primus

Electricity

(3 phase power in most areas

- Direct Energy
- ATCO Energy

Natural Gas

- County of Vermilio
- Natural Gas Utilit
- ATCO Gas
- Minco Gas

Water / Wastewater

- ACE Regional Water System
- Blackfoot Water Utility
- Clandonald Water Utility
- Islay Water Utility
- Mclaughlin Water Utility
- River Course Municipal Water
- Dewberry Municipal Water/
 - Wastewater

Taxes

Alberta has some of the lowest taxes in North America — with no provincial sales tax, no payroll tax, no health care premiums, and some of the lowest corporate income taxes in Canada.

Low fuel taxes and low personal income tax rates make Alberta one of the most cost competitive jurisdictions in the country.

PROVINCIAL TAX RATES (2020)

Corporate Income Tax:

General Rate		8%
Manufacturing and Processir	ng Rate	N/A
Small Business Rate		2%
Threshold	\$500),000

County of Vermilion River Mill Rates (2023)*



*Mill rates depend on location within the County. Multiple mill rates may apply for properties with more than one use.

Taxable Assessment Value (County 2023) \$2,396,578,330

Awards

Recipient of the Emerald Award for Climate Change

for the County Natural Gas service and being the largest rural gas service by volume in Alberta.

Recipient of the Provincial Ministers Innovation Award

for the Alternative Land Use Services Program





CONTACT:

Economic Development Officer 780-846-2244 Economicdevelopment@county24.com www.vermilion-river.com